

MEETING NOTICE
AND
AGENDA

STATE SCHOOL BUILDING FINANCE COMMITTEE

Kindergarten - University Public Education Facilities Bond Act of 2002
Kindergarten - University Public Education Facilities Bond Act of 2004
Kindergarten - University Public Education Facilities Bond Act of 2006

**State Treasurer's Executive Office Conference Room 110
915 Capitol Mall
Sacramento, California
February 20, 2008
10:00 AM
(or upon adjournment of the Highway Safety, Traffic Reduction, Air Quality, and Port
Security Committee)**

1. Call Meeting to Order
2. Roll Call:

Governor
State Treasurer
State Controller
Director of Finance
Superintendent of Public Instruction
3. Approve the February 21, 2007, State School Building Finance Committee Minutes.
4. Election of the State School Building Finance Committee Secretary to administer the bond acts under the State School Building Finance Committee.
5. Consideration of Resolution VIII under the Kindergarten - University Public Education Facilities Bond Act of 2002, authorizing the issuance of State of California Kindergarten - University Public Education Facilities Refunding Bonds and Commercial Paper Notes to effect a favorable reorganization of the debt structure of the State of California in the Aggregate Principal Amount Not to Exceed \$1,400,000,000.
6. Consideration of Resolution IX under the Kindergarten - University Public Education Facilities Bond Act of 2002, authorizing the issuance of State of California Kindergarten - University Public Education Facilities Refunding Bonds in the Aggregate Principal Amount Outstanding Not to Exceed \$11,367,591,500.
7. Consideration of Resolution VI under the Kindergarten - University Public Education Facilities Bond Act of 2004, authorizing the issuance of State of California Kindergarten - University Public Education Facilities refunding bonds in the aggregate principal amount outstanding not to exceed \$10,000,000,000.
8. Consideration of Resolution III under the Kindergarten - University Public Education Facilities Bond Act of 2006, authorizing the issuance of State of California Kindergarten - University Public Education Facilities refunding bonds in the aggregate principal amount outstanding not to exceed \$7,309,000,000.
9. Other Non-Action Items

10. Public Comment
11. Adjournment

The State School Building Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing the notice and information given to the members of the State School Building Finance Committee in the appropriate alternative formats when requested. If you need further assistance, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 654-1038 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 654-1038. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.